IRA Distribution Request



This form should be used to request withdrawals from your Traditional, Roth, SIMPLE, or SEP-IRA. Please complete and send the form to:

Regular mail

Praxis Mutual Funds c/o U.S. Bank Global Fund Services P.O. Box 701 Milwaukee, WI 53201-0701

Overnight mail

Praxis Mutual Funds c/o U.S. Bank Global Fund Services 615 E. Michigan St., 3rd Floor Milwaukee, WI 53202-5207

If you have any questions, please call Shareholder Services at 800-977-2947. Failure to complete any portion of this form will delay processing of your request.

1. Participant information			
Name	Fund/account number		
Address	Birth date		
Street	Telephone		
City State ZIP Social Security number	Type plan ☐ Traditional or SEP-IRA ☐ Roth IRA ☐ SIMPLE IRA		
2. Reason for distribution			
This section must be completed in accordance with IRS regulations. Please check one. 1. Normal. I have reached age 59 1/2. 2. Premature. I am under age 59 1/2. I understand that I may be subject to a 10% IRS penalty (if SIMPLE IRA, IRS tax penalty may be 25%) in addition to normal income taxes. 3. Disability distribution. Permanent or long-term disability only. Please attach a current physician's statement of your disability referencing the distribution as eligible under section 72(m)(7) of the Internal Revenue Code. 4. Death. Attach a certified copy of the death certificate. Date of death Each beneficiary must complete a separate form and submit IRS Form W-9.	 Non-individual (estate, charity) 5. Required minimum distribution. If your spouse is the sole primary beneficiary of this IRA and is more than 10 years younger than you, please provide your spouse's birth date 6. Excess contribution. I have exceeded my allowable contributions for the tax year by \$ Date excess contribution made Have you filed your federal tax return for the year the excess contribution was made? ☐ Yes ☐ No 7. Recharacterization. Contribution: Please recharacterize \$ from account from account to account 		
Name	8. Divorce. By checking this box, I represent that the transfer is payment to a former spouse pursuant to a decree of divorce or Qualified Domestic Relations		
Social Security number or Tax ID Birth Date	Order (QDRO). Please contact a shareholder services representative to determine what additional documents		
Address	are required. 9. Qualified birth or adoption distribution up to		
City State ZIP Relationship to deceased Spouse I am the sole primary beneficiary I am one of several beneficiaries Non-spouse individual	\$5,000.		

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Total distribution. Go to Section 4. Partial Distribution of \$ (Complete the information below) Go to Section 4. Fund name or number	3. Amount of distribu	ution				
Partial Distribution of \$	Please check one only.	to Section 4				
\$ OR % \$ OR \$ OR % \$ OR NOT \$ OR % \$ OR \$ OR \$ OR \$ \$ OR \$ OR \$ \$ OR \$ OR			plete the information be	low) Go to Secti	on 4.	
S	Fund name or nu	mber	Amount		Percentage	
S			\$	OR	%	
Systematic Withdrawal to begin on on the Systematic Withdrawal to begin on On the Day			\$	OR	%	
Systematic Withdrawal to begin on Month/Year on the Day (5-28th). Please check one option only. Monthly Quarterly Semiannually Annually If you do not indicate a month and day for your periodic distribution, it will begin on or about the 5th day of the current month. If you do not indicate a frequency, your distribution will be made annually. 4. Method of distribution Please check one only. Please send my distribution check to the address on my account. Please send my distribution check to an address other than the address on my account (Medallion signature guarantee required). Address City State ZiP If you have designated your bank, you must provide the bank's name, ABA routing number, and your bank account number Account holder name Bank name ABA routing number Account number Is avings (attach deposit slip) Checking (attach voided check) Method of distribution Wire ACH Invest my distribution into my existing Praxis non-retirement account(s). If a joint account(s), the joint tenant must be your spouse. Fund name Account number Amount Percentage S			\$	OR	%	
Month/Year Day Please check one option only. Monthly Quarterly Semiannually Annually If you do not indicate a month and day for your periodic distribution, it will begin on or about the 5th day of the current month. If you do not indicate a frequency, your distribution will be made annually. 4. Method of distribution			\$	OR	%	
Monthly	Systematic Withdrawa			-28th).		
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## A Method of distribution Please check one only.	☐ Monthly ☐	Quarterly	\square Semiannually	\square Annually		
## A. Method of distribution Please check one only. Please send my distribution check to the address on my account. Please send my distribution check to an address other than the address on my account (Medallion signature guarantee required). Address					about the 5th	day of the current
Please check one only. Please send my distribution check to the address on my account. Please send my distribution check to an address other than the address on my account (Medallion signature guarantee required). Address City State ZIP If you have designated your bank, you must provide the bank's name, ABA routing number, and your bank account number. Account holder name Bank name ABA routing number Account number Type of account Savings (attach deposit slip) Checking (attach voided check) Method of distribution Wire ACH Invest my distribution into my existing Praxis non-retirement account(s). If a joint account(s), the joint tenant must be your spouse. Fund name Account number Account number Amount Percentage S or % S Or M Or N Or N	month. If you do not indica	te a frequency, you	r distribution will be ma	de annually.		
Please send my distribution check to the address on my account. Please send my distribution check to an address other than the address on my account (Medallion signature guarantee required). Address City State ZIP If you have designated your bank, you must provide the bank's name, ABA routing number, and your bank account number Account holder name Bank name ABA routing number Account number Type of account Savings (attach deposit slip) Checking (attach voided check) Method of distribution Wire ACH Invest my distribution into my existing Praxis non-retirement account(s). If a joint account(s), the joint tenant must be your spouse. Fund name Account number Amount Percentage S Or % S Or M Or N		ıtion				
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If you have designated your bank, you must provide the bank's name, ABA routing number, and your bank account number Account holder name Bank name ABA routing number Account number Type of account Savings (attach deposit slip) Checking (attach voided check) Method of distribution Wire ACH Invest my distribution into my existing Praxis non-retirement account(s). If a joint account(s), the joint tenant must be your spouse. Fund name Account number Amount Percentage S Or % S Or N N N N N N N N N N N N N		on check to an add	ress other than the addr	ess on my accour	nt (Medallion si	gnature guarantee
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Fund name Account number Amount Percentage	-	o my existing Praxis	non-retirement accoun	t(s). If a joint acco	ount(s), the join	t tenant must be
\$ or%			Account number	Amount	Percent	age
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				\$	or	%
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\$ or% \$ or%						
\$ or%				,		
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\$ _____ or 100 %

Total

5. Federal tax withholding election

Please consult IRS Form W-4R available from www.irs.gov/pub/irs-pdf/fw4r.pdf. You may use these tables to help you select the appropriate withholding rate for this payment or distribution. Add your income from all sources and use the column that matches your filing status to find the corresponding rate of withholding. Review the "Suggestion for determining withholding" section of the instructions to help determine the rate of withholding appropriate to your tax situation.

Federal withholding will automatically be deducted from distributions at the rate of 10% for IRAs unless you check one of the boxes below. Certain Roth IRA distributions may not be subject to withholding.

You may elect a withholding rate from 0 to 100%. If you have too little tax withheld, you will generally owe tax when you file your tax return and may owe a penalty unless you make timely payments of estimated tax. Please be advised that withholding will be taken from the proceeds of your distribution. Should you wish to receive a specific net amount, you may want to consider increasing the amount of your distribution in the Distribution Instructions section. For systematic distributions, your withholding election will remain in effect until you revoke or change it, which you may do at any time.

Some states require withholding regardless of your federal withholding election. Furthermore, state withholding is not available for certain states.

Specifying a rate other than the default affirms that you have consulted IRS Form Tables within, to determine your withholding percentage.	W-4R, and the Marginal Rate
☐ Do not take federal withholding. I understand that I am responsible for payme distribution(s).	ent of any federal or state taxes on my
\square Please take federal withholding at a rate of% from my distribution((s).
6. State tax withholding election	
If your state requires withholding or if the amount you enter below is less than th withhold at least the minimum state tax.	ne minimum for your state, Praxis will
My state of residence for tax purposes is	
\square Do not withhold state income taxes. I understand I will be responsible for payr	ment of state tax on my distribution(s).
Please withhold % OR \$ from my distribution(s).	
7. Participant authorization (or beneficiary authorization, if participant authorization)	articipant is deceased)
I hereby authorize this distribution from the IRA and certify that it is in accordance am over 72 or am the beneficiary of a deceased participant, I accept full responsible minimum amount required.	•
Participant or benefic	iciary signature Date

MEDALLION SIGNATURE GUARANTEE

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^{*}A signature guarantee may be obtained from any eligible guarantor institution, as defined by the Securities and Exchange Commission. These institutions include banks, saving associations, credit unions and brokerage firms. The words "signature guaranteed" must be stamped or typed near your signature. The guarantee must appear with the printed name, title and signature of an officer and the name of the guarantor institution. Please note that a Notary Public Seal or Stamp is not acceptable.